



**ASX / Media Announcement
26 November 2020**

Results of Annual General Meeting

Vital Metals Limited (ASX: **VML**) (“**Vital Metals**” or “**the Company**”) confirms that all Resolutions put to the Annual General Meeting of the Company held earlier today were decided by poll and approved by the required majority.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the Resolutions and the proxy votes received in respect of each Resolution are as set out in the attached proxy summary.

- ENDS-

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This announcement has been authorised for release by the Company Secretary of Vital Metals.

Disclosure of Proxy Votes

Vital Metals Limited

Annual General Meeting

Thursday, 26 November 2020



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Adoption of Remuneration Report	P	98,613,045	89,905,746 91.17%	5,084,094 5.16%	31,857,100	3,623,205 3.67%	95,522,951 95.04%	4,984,094 4.96%	31,857,100
2 Election of Director – Mr James Henderson	P	404,356,490	399,151,156 98.71%	1,440,384 0.36%	1,395,769	3,764,950 0.93%	404,810,106 99.65%	1,440,384 0.35%	1,395,769
3 Ratification of Prior issue of Shares under placement – Listing Rule 7.1	P	404,276,756	397,771,422 98.39%	2,740,384 0.68%	600,503	3,764,950 0.93%	403,530,372 99.35%	2,640,384 0.65%	600,503
4 Ratification of Prior issue of Shares under placement – Listing Rule 7.1A	P	404,276,756	396,771,422 98.14%	3,740,384 0.93%	600,503	3,764,950 0.93%	402,530,372 99.10%	3,640,384 0.90%	600,503
5 Adoption of Performance Rights and Option Plan	P	99,036,629	90,084,765 90.96%	5,236,313 5.29%	283,667	3,715,551 3.75%	95,794,316 94.91%	5,136,313 5.09%	283,667
6 Approval of 10% Placement Capacity	P	405,170,311	397,664,977 98.15%	3,740,384 0.92%	581,948	3,764,950 0.93%	403,423,927 99.11%	3,640,384 0.89%	581,948
7 Issue of Options to Director – Mr James Henderson	P	325,660,837	316,407,504 97.16%	5,537,782 1.70%	80,091,422	3,715,551 1.14%	322,117,055 98.34%	5,437,782 1.66%	80,091,422



Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
8 Approval to issue Options to Mr Anthony Hadley	P	405,092,951	395,991,087 97.75%	5,386,313 1.33%	659,308	3,715,551 0.92%	401,700,638 98.70%	5,286,313 1.30%	659,308

